

NewsFlash

An electronic newsletter for SERS Retirement Coordinators



2017 Statements

Statement of Accounts (as of June 30, 2017) will be mailed mid-August. They are also available on our [Member Services website](#), which we will be notifying members of via email in the next few days.

Workshop schedule

The 2018 preretirement workshop schedule is listed in the current SERS-O-GRAM included with the statements, and we encourage those of you who have not attended to register. These programs are very beneficial to planning your financial security.

Forms and applications

When completing any form on behalf of your employees, please be sure you are using the most current version of the form by checking our website regularly and printing from there rather than keeping a supply of printed forms.

Call center coming in mid-fall

We are pleased to announce the future addition of a call center to answer incoming member phone calls. We anticipate the call center to be opening November 1.

Website

Please be sure to remind your staff to sign up for our Member Services website by following the easy instructions [here](#).

SB42

This bill introduces a Tier III hybrid plan, which will only affect Tier II members who are not covered by Social Security. This will not affect Tier I members, nor will it affect Tier II members covered by Social Security.

3900 & 3935 Forms sent via email

Please be sure your email addresses on file are current.

Joe Maggio has retired

After 40+ years with SERS, Joe has retired. We will miss Joe's expertise and knowledge.

Welcome Stephanie Staber

Stephanie joined SERS as the Field Services Office Coordinator. We are excited to have Stephanie as part of our team. Her phone number is 217-785-6979 and her email address is stephanie.staber@srs.illinois.gov.